

# INTERNAL MEDICINE ASSOCIATES, LLC

## NEW PATIENT INFORMATION

**Appointment Date & Time:**

PATIENT INFORMATION			
Last Name:	First Name:	Middle Initial:	Marital Status:
Social Security #:	Date of Birth:	Gender	
Address:		Home Phone:	
City, State, Zip:		Cell Phone:	
Employer:		Work Phone:	
Employer Address:		Employment Status:	
City, State Zip:		E-Mail:	
REFERRING INFORMATION			
IMA Physician:			
Were you referred by a physician?    Yes                      No                      Referring Physician:			
INSURANCE INFORMATION			
<b>Primary Insurance:</b>		Policy/Subscriber	
Address:		Insured Policy ID:	
City, State, Zip:		Group Number:	
Plan Phone:		Date of Birth:	
Effective Dates:		Patient Relationship to Subscriber:	
<b>Second Insurance:</b>		Policy Subscriber:	
Address:		Insured Policy ID:	
City, State, Zip:		Group Number:	
Plan Phone:		Date of Birth:	
Effective Dates:		Patient Relationship to Subscriber:	
EMERGENCY CONTACT OR PARENT/LEGAL GUARDIAN INFORMATION			
Parent/Legal Guardian Name:		<b>Emergency Contact:</b>	
Address(if different than patient):		Address(if different than patient):	
		Patient relationship to Contact:	
Parent Home Phone:		Contact Home Phone:	
Parent Work Phone:		Contact Work Phone:	
MEDICAL AUTHORIZATIONS AND RELEASE OF INFORMATION			
<p>I hereby authorize Internal Medicine Associates to furnish the insured's insurance company all information which said insurance company may request concerning my present illness or injury. I hereby assign to the doctors all money to which I am entitled for medical and/or surgical expenses relative to the services performed. It is understood that any money received from the above named insurance company over and above my indebtedness will be refunded to me when my bill is paid in full. I understand that I am financially responsible to said doctors for all charges., I hereby authorize Internal Medicine Associates to provide such medical services including surgery, if necessary, either regular or emergency, as may be determined to be in the best interest of the patient listed above. This authorization shall continue and be in full force and effect until revoked in writing by me.</p>			
X _____ Signature		Date: _____	

**Employee Initials (initial after data entry):** \_\_\_\_\_

## Internal Medicine Associates, LLC

2841 DeBarr Road, Suite 50 \* Anchorage, AK 99508  
(907) 276-2811 \* (888) 935-2811 Toll Free \* (907) 276-2810 Fax

- I authorize Internal Medicine Associates, LLC to bill my insurance and release medical or other information necessary to process my medical claims. I request payment of government benefits either to myself or to the party that accepts assignment.  
\_\_\_\_\_ Refusal Initial
- I acknowledge and agree to all financial responsibilities outlined at the bottom of this agreement\*.  
\_\_\_\_\_ Refusal Initial
- I acknowledge and agree that I have been offered a copy of Internal Medicine Associates, LLC's Notice of Privacy Practices.
- I acknowledge I could be charged a \$50 fee if I do not show for an appointment and/or procedure, or if I fail to cancel or reschedule without 24 hour notice.
- **Medicare Patients Only** – I request that payment under the medical insurance program be made either to me or to Internal Medicine Associates, LLC for services furnished to me. I authorize Internal Medicine Associates, LLC to release to the Social Security Administration, or its intermediaries or carriers any information needed to process this claim or any related Medicare claim. I further permit a copy of this authorization to be used in place of the original.  
\_\_\_\_\_ Refusal Initial

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Legal Representative (if applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Legal Representative

\_\_\_\_\_  
Relationship to patient

"All new patients are required to complete all necessary forms as determined by Internal Medicine Associates, LLC. No physician-patient relationship shall be created until all forms are completed and the physician personally evaluates the patient. Refusal to complete all forms is a basis for the physicians to refuse to evaluate or treat a prospective patient."

### **\*Patient's Financial Responsibility**

- **Payment of your deductible**, if not already met, and the patient's portion of your charges are required *at the time of service*. Payment can be made by cash, check, or credit card.
- If you need to make other financial arrangements, please ask to see an account representative.
- Internal Medicine Associates, LLC bills your insurance as a courtesy. However, there are many insurance plans in the United States and it is impossible for IMA to know the specific benefits to your plan. **It is your responsibility, not your insurance companies, to make sure your bill is paid.**
- If you want us to bill your insurance, you must provide us with:
  - An assignment of benefits (at the top of this form)
  - A signed claim form and a copy of your insurance card
- Your insurance company may pay on charges according to their usual and customary fee scale. Internal Medicine Associates, LLC's fees are set independently from the insurance company guidelines. In the event your insurance company determines a service to be "not covered" or "above the usual or customary charges", you will be responsible for the balance due.
- **It is the patient's responsibility to preauthorize with their insurance company prior to any procedure or testing.**
- In many instances, your physician may order services or testing which are independent from IMA. Such organizations include laboratories, pathologists, x-ray facilities, and hospitals. These organizations and physicians will directly bill you and your insurance for their services. Our office may provide them with billing information.
- It is the patient's responsibility to call at least 24 hours prior to their appointment or procedure to cancel/reschedule. Failure to do so or failure to show for the appointment/procedure could result in a \$50 no-show/late cancellation fee.

# Internal Medicine Associates, LLC

## Health and History

Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Gender: \_\_\_ Age: \_\_\_  
 Occupation: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
 Referring M.D.: \_\_\_\_\_ Primary Care Provider: \_\_\_\_\_  
 Chief Complaint/Reason for Visit: \_\_\_\_\_

Medications/Vitamins (Prescription and/or over the counter)				Allergy/Reaction	
Name:	Size (mg):	Times/day:	Prescribed by:	Drug name	Reaction
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

<u>Surgery</u>	<u>Year</u>	<u>Hospitalization</u>	<u>Year</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Social History**

Do you currently use tobacco? \_\_\_ Yes \_\_\_ No    Have you ever used tobacco? \_\_\_ Yes \_\_\_ No  
 # per day: \_\_\_ Cigarettes \_\_\_ Cigars \_\_\_ Chewing    What years have you used tobacco products? \_\_\_\_\_  
 Do you drink alcohol? \_\_\_ Yes \_\_\_ No    # per week of: \_\_\_ Beer \_\_\_ Wine \_\_\_ Liquor  
 Do you drink caffeine? \_\_\_ Yes \_\_\_ No    # per day of: \_\_\_ Coffee \_\_\_ Tea \_\_\_ Cola  
 Recreational or I.V. Drug use?    Yes    No    What kind/number of pets? \_\_\_\_\_

**Family History**

___ Heart disease – Relative: _____	___ Cancer – Relative: _____
___ Hypertension – Relative: _____	___ Asthma – Relative: _____
___ Emphysema – Relative: _____	___ Colitis – Relative: _____
___ Colon polyps – Relative: _____	___ Colon cancer – Relative: _____
___ Gallbladder disease – Relative: _____	___ Hepatitis – Relative: _____
___ Diabetes – Relative: _____	___ Depression – Relative: _____
___ Sleep apnea – Relative: _____	___ Other – Relative: _____

  

<u>Relative:</u>	<u>Age:</u>	<u>Illness:</u>	<u>Deceased:</u>
Father	_____	_____	___ Yes ___ No
Mother	_____	_____	___ Yes ___ No
Brother	_____	_____	___ Yes ___ No
Sister	_____	_____	___ Yes ___ No
Child	_____	_____	___ Yes ___ No
Grandmother	_____	_____	___ Yes ___ No
Grandfather	_____	_____	___ Yes ___ No

\*\*TURN OVER AND COMPLETE OTHER SIDE\*\*

Patient Name: \_\_\_\_\_

DOB \_\_\_\_\_

### Past Medical History & Review of Systems – check all that apply

<p style="text-align: center;"><b><u>Systemic</u></b></p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Fatigue</p> <p><input type="checkbox"/> Fever</p> <p><input type="checkbox"/> Chills</p> <p><input type="checkbox"/> Change in weight</p> <p><input type="checkbox"/> Night sweats</p> <p style="text-align: center;"><b><u>EENT</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Glaucoma</p> <p><input type="checkbox"/> Hearing loss</p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Headache</p> <p><input type="checkbox"/> Sinus pressure</p> <p><input type="checkbox"/> Neck pain/stiffness</p> <p><input type="checkbox"/> Neck swelling/lump</p> <p><input type="checkbox"/> Vision problems</p> <p><input type="checkbox"/> Eye itching/pain</p> <p><input type="checkbox"/> Ear ache</p> <p><input type="checkbox"/> Nasal discharge/blockage</p> <p><input type="checkbox"/> Hoarseness</p> <p><input type="checkbox"/> Sore throat</p> <p><input type="checkbox"/> Bleeding gums</p> <p><input type="checkbox"/> Mouth sores</p> <p style="text-align: center;"><b><u>Cardiovascular</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> High blood pressure</p> <p><input type="checkbox"/> High cholesterol</p> <p><input type="checkbox"/> Heart attack</p> <p><input type="checkbox"/> Heart murmur</p> <p><input type="checkbox"/> Prolapsing Mitral Valve</p> <p><input type="checkbox"/> CAD</p> <p><input type="checkbox"/> On blood thinners</p> <p><input type="checkbox"/> Blood clots</p> <p><input type="checkbox"/> Angina</p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Chest pain</p> <p><input type="checkbox"/> Palpitations</p> <p style="text-align: center;"><b><u>Pulmonary</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Asthma</p> <p><input type="checkbox"/> Bronchitis</p> <p><input type="checkbox"/> History of TB</p> <p><input type="checkbox"/> Use of BCG vaccine</p> <p><input type="checkbox"/> Emphysema</p> <p><input type="checkbox"/> COPD</p> <p><input type="checkbox"/> Apnea</p> <p><input type="checkbox"/> Abnormal chest X-ray/chest CT</p> <p>Date/Location: _____</p>	<p style="text-align: center;"><b><u>Pulmonary - continued</u></b></p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Cough</p> <p><input type="checkbox"/> Wheezing</p> <p><input type="checkbox"/> Shortness of breath</p> <p><input type="checkbox"/> Snoring</p> <p><input type="checkbox"/> Excessive daytime sleepiness</p> <p><input type="checkbox"/> Chest pain w/ deep breathing</p> <p><input type="checkbox"/> Chest pain w/ rotating torso</p> <p style="text-align: center;"><b><u>Gastrointestinal</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Crohn's Disease</p> <p><input type="checkbox"/> Ulcerative Colitis</p> <p><input type="checkbox"/> Esophageal Reflux</p> <p><input type="checkbox"/> Hepatitis</p> <p><input type="checkbox"/> Gallbladder Disease/Gallstones</p> <p><input type="checkbox"/> Colon cancer</p> <p><input type="checkbox"/> Intestinal Polyps removed</p> <p>Date: _____</p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Appetite changes</p> <p><input type="checkbox"/> Difficulty swallowing</p> <p><input type="checkbox"/> Heartburn</p> <p><input type="checkbox"/> Nausea</p> <p><input type="checkbox"/> Vomiting</p> <p><input type="checkbox"/> Abdominal pain</p> <p><input type="checkbox"/> Diarrhea</p> <p><input type="checkbox"/> Constipation</p> <p><input type="checkbox"/> Change in bowel habits</p> <p><input type="checkbox"/> Bloody or black stools</p> <p><input type="checkbox"/> Uncontrollable gas/bloating</p> <p style="text-align: center;"><b><u>Genitourinary</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Urinary tract infection (UTI)</p> <p><input type="checkbox"/> Kidney stones</p> <p><input type="checkbox"/> Are you pregnant?</p> <p>Date of last period: _____</p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Blood in urine</p> <p><input type="checkbox"/> Burning during urination</p> <p><input type="checkbox"/> Increased urinary frequency</p> <p style="text-align: center;"><b><u>Musculoskeletal/Rheumatology</u></b></p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Joint pain/stiffness</p> <p><input type="checkbox"/> Joint swelling</p> <p><input type="checkbox"/> Back pain</p> <p><input type="checkbox"/> Muscle aches or weakness</p> <p><input type="checkbox"/> Scleroderma</p> <p><input type="checkbox"/> Other: _____</p>	<p style="text-align: center;"><b><u>Neurological</u></b></p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Dizziness</p> <p><input type="checkbox"/> Fainting</p> <p><input type="checkbox"/> Numbness</p> <p><input type="checkbox"/> Sensory disturbances</p> <p><input type="checkbox"/> Stroke</p> <p><input type="checkbox"/> Seizure disorder</p> <p style="text-align: center;"><b><u>Endocrine</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Thyroid disease</p> <p><input type="checkbox"/> Thyroid cancer</p> <p><input type="checkbox"/> Adrenal tumor</p> <p><input type="checkbox"/> Pituitary tumor</p> <p><input type="checkbox"/> Parathyroid disease</p> <p><input type="checkbox"/> Osteoporosis</p> <p><input type="checkbox"/> Diabetes</p> <p><input type="checkbox"/> Gestational diabetes</p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Heat or cold intolerance</p> <p><input type="checkbox"/> Excessive thirst or urination</p> <p><input type="checkbox"/> Excessive sweating</p> <p><input type="checkbox"/> Change in libido (sex drive)</p> <p><input type="checkbox"/> Change in shoe or ring size</p> <p><input type="checkbox"/> Stretch marks</p> <p><input type="checkbox"/> Facial hair growth (women)</p> <p style="text-align: center;"><b><u>Psychological</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Anxiety</p> <p><input type="checkbox"/> Depression</p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Sleep disturbances</p> <p><input type="checkbox"/> Confusion</p> <p><input type="checkbox"/> Memory lapse or loss</p> <p><input type="checkbox"/> Other: _____</p> <p style="text-align: center;"><b><u>Skin</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Eczema</p> <p><input type="checkbox"/> Psoriasis</p> <p><b>Review of Systems:</b></p> <p><input type="checkbox"/> Itching</p> <p><input type="checkbox"/> Skin lesions</p> <p><input type="checkbox"/> Rashes</p> <p style="text-align: center;"><b><u>Hematologic</u></b></p> <p><b>Past Medical History:</b></p> <p><input type="checkbox"/> Anemia</p> <p><input type="checkbox"/> Easy bleeding</p> <p style="text-align: center;"><b><u>Other</u></b></p> <p><input type="checkbox"/> HIV-1 infection</p>
---	---	--

Patient Signature: \_\_\_\_\_ Physician Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**INTERNAL MEDICINE ASSOCIATES, LLC**

2841 DEBARR RD SUITE 50

ANCHORAGE, AK 99508

Phone (907) 276-2811 Fax (907) 276-2810

**AUTHORIZATION TO USE AND/OR DISCLOSE HEALTH INFORMATION  
(REQUEST FOR RELEASE OF MEDICAL RECORDS)**

I, \_\_\_\_\_ date of birth \_\_\_\_\_, authorize Internal Medicine Associates, LLC. to use and/or disclose my health information to: **Myself** and/or \_\_\_\_\_.

**I authorize disclosure of the following types of health information**

**Types of Health Information**

*If not checked, default is ALL TYPES*

**Date(s) of Service for requested records**

*If left blank, default is ALL DATES*

**For the following purpose(s)**

*If not checked, default is*

**CONTINUATION OF CARE**

Office/ Provider Notes \_\_\_\_\_

Laboratory Reports \_\_\_\_\_

Pathology and Biopsy Reports \_\_\_\_\_

Imaging Studies \_\_\_\_\_

Billing Statements \_\_\_\_\_

Other: \_\_\_\_\_

Continuation of Care

Personal Request

Insurance Claims

Legal Request

Other: \_\_\_\_\_

\* The following items must be initialed to be included in the use or disclosure of other health information:

\_\_\_\_\_  
\*HIV/HCV/AIDS / SEXUALLY TRANSMITTED related health information and/or records

\_\_\_\_\_  
\*Mental health information and/or records

\_\_\_\_\_  
\*Drug/alcohol diagnosis, treatment and/or referral information (Federal regulations require a description of how much and what kind of information is to be disclosed. Federal law prohibits the re-disclosure of such information): \_\_\_\_\_

Except to the extent that action has already been taken in reliance upon this authorization, I understand that I may revoke this authorization at any time by giving written notice to the **Practice Manager or the Privacy Officer**. I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment, enrollment or eligibility for benefits. I may inspect or copy any information to be used or disclosed under this authorization. I understand I have a right to obtain a copy of this Authorization, upon requesting. **I understand that this form does not supersede any previously signed Release of Information.**

**I also understand that, if the person or entity receiving this information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be redisclosed and no longer protected by these regulations. However, the recipient may be prohibited from disclosing my health information under other applicable state or federal laws and regulations.**

\_\_\_\_\_  
Signature of Individual or Individual's Legal Representative

\_\_\_\_\_  
Date Signed (Expires one year after signature)

\_\_\_\_\_  
Print Name of Legal Representative (if applicable)

\_\_\_\_\_  
Relationship of Legal Representative to Individual

**This page intentionally left blank**